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Attorneys for Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:
<b>In re</b>	:
	:
<b>LEHMAN BROTHERS HOLDINGS INC., et al.</b>	:
	:
<b>Debtors.</b>	:
	:
-----X	

**Chapter 11 Case No.**  
**08-13555 (JMP)**  
**(Jointly Administered)**

**NOTICE OF HEARING**

Notice is hereby given that a hearing will be held on **September 19, 2008, at 4:00 p.m. (New York Time)**, or as soon thereafter as counsel can be heard, before the Honorable James M. Peck, United States Bankruptcy Judge, in Room 601 of the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004, at which the Court will consider the following motion, which have been or will be filed electronically on the Court's Electronic Case Filing System and, as such, which may be examined and inspected by interested parties on the Court's website (<http://www.nysb.uscourts.gov>):

Motion of Debtors for Order, Pursuant to Section 105 of the Bankruptcy Code, Confirming Status of Citibank Clearing Advances

Please be advised that this Notice may be supplemented or amended by additional Notices, which will be filed electronically on the Court's Electronic Case Filing System.

No written objections to the foregoing motion are required to be filed prior to the hearing. Any objections may be interposed at the hearing.

Dated: September 18, 2008  
New York, New York

/s/ Richard P. Krasnow  
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